

Recognized Obligation Payment Schedule (ROPS 17-18) - Summary
Filed for the July 1, 2017 through June 30, 2018 Period

Successor Agency:

Morgan Hill

County:

Santa Clara

Current Period Requested Funding for Enforceable Obligations (ROPS Detail)		17-18A Total (July - December)	17-18B Total (January - June)	ROPS 17-18 Total
A	Enforceable Obligations Funded as Follows (B+C+D):	\$ -	\$ -	\$ -
B	Bond Proceeds	-	-	-
C	Reserve Balance	-	-	-
D	Other Funds	-	-	-
E	Redevelopment Property Tax Trust Fund (RPTTF) (F+G):	\$ 226,062	\$ 8,755,321	\$ 8,981,383
F	RPTTF	155,562	8,684,821	8,840,383
G	Administrative RPTTF	70,500	70,500	141,000
H	Current Period Enforceable Obligations (A+E):	\$ 226,062	\$ 8,755,321	\$ 8,981,383

Certification of Oversight Board Chairman:
Pursuant to Section 34177 (o) of the Health and Safety code, I hereby
certify that the above is a true and accurate Recognized Obligation
Payment Schedule for the above named successor agency.

Name

Title

/s/

Signature

Date

Morgan Hill Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail																						
A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
Item #	Project Name/Debt Obligation	Obligation Type	Contract/Agreement Execution Date	Contract/Agreement Termination Date	Payee	Description/Project Scope	Project Area	Total Outstanding Debt or Obligation	Retired	ROPS 17-18 Total	17-18A (July - December)					17-18A Total	17-18B (January - June)					17-18B Total
											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
								\$ 115,492,907		\$ 8,981,383	\$ -	\$ -	\$ -	\$ 155,562	\$ 70,500	\$ 226,062	\$ -	\$ -	\$ -	\$ 8,684,821	\$ 70,500	\$ 8,755,321
17	Parking lot lease	Miscellaneous	2/11/2000	2/11/2100	Gayle Richter	Public Parking lot in downtown			Y	\$ -						\$ -						\$ -
19	SERAF	SERAF/ERAF	2/2/2011	6/30/2017	Morgan Hill Housing Agency	Loan to meet state requirement	Ojo de Agua		Y	\$ -						\$ -						\$ -
20	SERAF	SERAF/ERAF	2/17/2010	6/30/2021	Morgan Hill Housing Agency	Loan to meet state requirement	Ojo de Agua	4,255,171	N	\$ 1,741,896						\$ -				1,741,896		\$ 1,741,896
39	Administrative Allowance	Admin Costs	7/1/2017	6/30/2018	Successor Agency	Administrative allowance	Ojo de Agua	141,000	N	\$ 141,000					70,500	\$ 70,500					70,500	\$ 70,500
110	Appraisals for LRPMP	Property Dispositions	7/1/2017	6/30/2018	Valbridge/Hulberg and Associates	Appraisals for LRPMP	Ojo de Agua	15,000	N	\$ 15,000				15,000		\$ 15,000						\$ -
111	Environmental Reports	Property Dispositions	5/22/2015	6/30/2017	AEI	Phase I/II Environmental Analysis for LRPMP			Y	\$ -						\$ -						\$ -
113	Survey Services for LRPMP	Property Dispositions	7/1/2017	6/30/2018	MH Engineering	Survey Services for LRPMP	Ojo de Agua	10,000	N	\$ 10,000				10,000		\$ 10,000						\$ -
114	Title Services for LRPMP	Property Dispositions	7/1/2017	6/30/2018	Chicago Title/First American	Title Services for LRPMP		10,000	N	\$ 10,000				10,000		\$ 10,000						\$ -
116	Refunding Revenue Bonds, Series 2013A & B	Bonds Issued After 12/31/10	12/31/2013	9/1/2033	Bank of New York Mellon	Principal payments	Ojo de Agua	75,310,000	N	\$ 3,215,000						\$ -				3,215,000		\$ 3,215,000
117	Refunding Revenue Bonds, Series 2013A & B	Bonds Issued After 12/31/10	12/31/2013	9/1/2033	Bank of New York Mellon	Interest payments	Ojo de Agua	35,621,174	N	\$ 3,717,925						\$ -				3,717,925		\$ 3,717,925
130	Successor agency owned property management expenses	Property Maintenance	7/1/2016	6/30/2017	Smith Commercial Property Management	Successor agency owned property management expenses			Y	\$ -						\$ -						\$ -
132	Legal services for LRPMP	Legal	2/26/2015	6/30/2018	Burke, Williams Sorensen, LLP	Legal services for LRPMP	Ojo de Agua	30,000	N	\$ 30,000				30,000		\$ 30,000						\$ -
134	Refunding Revenue Bonds, Series 2013A & B	Fees	10/28/2014	6/30/2018	Fraser & Associates	Independent financial consultant, per trust indenture	Ojo de Agua	3,000	N	\$ 3,000				3,000		\$ 3,000						\$ -
135	Refunding Revenue Bonds, Series 2013A & B	Fees	12/4/2013	9/1/2033	Bank of New York Mellon	Trustee bank fee	Ojo de Agua	5,000	N	\$ 5,000				5,000		\$ 5,000						\$ -
138	Refunding Revenue Bonds, Series 2013A & B	Fees	1/1/2016	9/1/2033	Standard & Poor's	Bond rating surveillance fee	Ojo de Agua		Y	\$ -						\$ -						\$ -
139	Refunding Revenue Bonds, Series 2013A & B	Fees	1/1/2016	9/1/2033	Fitch Ratings	Bond rating surveillance fee	Ojo de Agua		Y	\$ -						\$ -						\$ -
140	Refunding Revenue Bonds, Series 2013A & B	Fees	12/6/2012	9/1/2033	Norton Rose Fulbright	Bond counsel	Ojo de Agua	20,000	N	\$ 20,000				10,000		\$ 10,000				10,000		\$ 10,000
165	Bond Remarketing Services	Miscellaneous	1/1/2013	6/30/2013	Stifel, Nicolaus & Co. Inc.	This is the difference between the authorized and actual dollars from ROPS III, line item #3	Ojo de Agua	23,564	N	\$ 23,564				23,564		\$ 23,564						\$ -
166	Draw Fees for June 2013 RDA Debt Service	Miscellaneous	1/1/2013	6/30/2013	Scotiabank	This is the difference between the authorized and actual dollars from ROPS III, line item #5	Ojo de Agua	1,500	N	\$ 1,500				1,500		\$ 1,500						\$ -
167	Analytical Services	Miscellaneous	1/1/2013	6/30/2013	Standard & Poor's	This is the difference between the authorized and actual dollars from ROPS III, line item #23	Ojo de Agua	2,000	N	\$ 2,000				2,000		\$ 2,000						\$ -
168	Bond Remarketing Services	Miscellaneous	7/1/2013	12/31/2013	Stifel, Nicolaus & Co. Inc.	This is the difference between the authorized and actual dollars from ROPS 13-14 A, line item #3	Ojo de Agua	32,241	N	\$ 32,241				32,241		\$ 32,241						\$ -
169	Monthly Draw Fees for RDA Debt Service	Miscellaneous	7/1/2013	12/31/2013	Scotiabank	This is the difference between the authorized and actual dollars from ROPS 13-14 A, line item #5	Ojo de Agua	2,000	N	\$ 2,000				2,000		\$ 2,000						\$ -
170	Parking Lot Lease	Miscellaneous	1/1/2014	6/30/2014	Gayle Richter	This is the difference between the authorized and actual dollars from ROPS 13-14 B, line item #17	Ojo de Agua	3,609	N	\$ 3,609				3,609		\$ 3,609						\$ -
171	LRPMP Legal Admin Services	Miscellaneous	7/1/2014	12/31/2014	Burke, Williams Sorensen, LLP	This is the difference between the authorized and actual dollars from ROPS 14-15 A, line item #132	Ojo de Agua	7,648	N	\$ 7,648				7,648		\$ 7,648						\$ -
172									N	\$ -						\$ -						\$ -
173									N	\$ -						\$ -						\$ -
174									N	\$ -						\$ -						\$ -
175									N	\$ -						\$ -						\$ -
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Morgan Hill Recognized Obligation Payment Schedule (ROPS 17-18) - ROPS Detail																						
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											Fund Sources						Fund Sources					
											Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF		Bond Proceeds	Reserve Balance	Other Funds	RPTTF	Admin RPTTF	
215									N	\$ -						\$ -						\$ -
216									N	\$ -						\$ -						\$ -
217									N	\$ -						\$ -						\$ -
218									N	\$ -						\$ -						\$ -
219									N	\$ -						\$ -						\$ -
220									N	\$ -						\$ -						\$ -
221									N	\$ -						\$ -						\$ -
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226									N	\$ -						\$ -						\$ -
227									N	\$ -						\$ -						\$ -
228									N	\$ -						\$ -						\$ -

Morgan Hill Recognized Obligation Payment Schedule (ROPS 17-18) - Report of Cash Balances
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177 (l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation. For tips on how to complete the Report of Cash Balances Form, [see Cash Balance Tips Sheet](#).

A	B	C	D	E	F	G	H	I
	Cash Balance Information by ROPS Period	Fund Sources						Comments
		Bond Proceeds		Reserve Balance		Other	RPTTF	
		Bonds issued on or before 12/31/10	Bonds issued on or after 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior ROPS RPTTF distributed as reserve for future period(s)	Rent, grants, interest, etc.	Non-Admin and Admin	
ROPS 15-16B Actuals (01/01/16 - 06/30/16)								
1	Beginning Available Cash Balance (Actual 01/01/16)	6,941,273				203,181	676,031	
2	Revenue/Income (Actual 06/30/16) RPTTF amounts should tie to the ROPS 15-16B distribution from the County Auditor-Controller during January 2016	27,092				2,548	8,132,572	
3	Expenditures for ROPS 15-16B Enforceable Obligations (Actual 06/30/16)						8,253,472	
4	Retention of Available Cash Balance (Actual 06/30/16) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)	6,968,365						D/S reserve
5	ROPS 15-16B RPTTF Balances Remaining	No entry required						
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ -	\$ -	\$ -	\$ -	\$ 205,729	\$ 555,131	

Morgan Hill Recognized Obligation Payment Schedule (ROPS 17-18) - Notes July 1, 2017 through June 30, 2018

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